



Tranont Tax

Taxes are tough, especially business taxes. Corporate Service Pro makes the process easier, helping you navigate the complicated tax system with certified public accountants.

How to Refer a Customer:

Tax services can be purchased at: member.tranont.com/signup. Select "Customer Enrollment," then "Tax Service." Tranont Tax is available in the Wealth CORE.



Features:

- Tax consultations for wealth core customers
- Basic personal income tax return*
- Tax audit assistance on CSP prepared tax returns
- Business income tax returns
- IRS representation
- Property, sales, use, and payroll tax assistance

* Associates must be actively enrolled in the Wealth CORE for 6 months of the tax year and active at the time of filing, or pay a discounted fee.

Talking Points:

- CPA in your back pocket
- Learn about all the tax deductions you qualify for
- Free tax return is one less expense to worry about
- Peace of mind about IRS audits