



Tranont Legal

As legal needs arise, the Legal Plan offered through Tranont by Corporate Service Pro makes it easy for you to protect your assets.

Individual and family plans available.

Customers can upgrade to the family plan to extend these services to spouses and dependants under the age of 26 who live with you, or are full-time students

How to Refer a Customer:

Legal Services can be purchased at: member.tranont.com/signup. Select "Customer Enrollment," then choose your desired Tranont Legal option. Tranont Legal is also available in the Wealth CORE.

*As of Sept. 2018



Features:



- On Demand Access to Document Library
- Contract Review Consultation
- Living Will Creation†
- Health Care Power of Attorney Creation†
- Will Preparation†
- Entity and Estate Plan Consultations
- Attorney Referral Services

* As of September 2018

† Legal document creation available to actively enrolled Wealth CORE customers after 90 days of enrollment, or pay a discounted fee.

Talking Points:

- On-demand access to documents that meet the needs of the everyday person
- Before you sign a contract, we will review it to make sure you are protected
- Living Wills detail a person's desires regarding their medical treatment in circumstances in which they are no longer able to express informed consent, especially an advance directive
- An Advance Health Care Directive - this document gives your agent the power to make medical decisions on your behalf and to sign consents and releases with hospitals or doctors
- Assurance that your property will be distributed as you wish after your death
- Help determining which business structure is right for you
- Help finding the estate plan that fits your needs
- Help finding an attorney that specializes in your legal matter